



## WELCOME TO MOUNTAIN HEART

Dear New Patient,

Welcome to Mountain Heart Cardiovascular Care Center and Accredited Sleep Facility. It is our pleasure to serve you. Our goal is to provide you with exceptional customer service in a safe healthcare environment that emphasizes the importance of being proactive about your health. We strive to meet all of your heart care needs and provide you with the highest quality care at the lowest price point possible.

Please take a moment to complete the attached patient information and at your convenience, review our complete office policies and learn about additional services we offer online at [www.mountainheartcares.com](http://www.mountainheartcares.com). If there is anything we can do to improve your experience at any point, please do not hesitate to let us know.

In our efforts to maintain cost efficient care and stay on-time during clinic, we need your help. The following policies help us to ensure an on-time visit, and avoid any financial surprises:

- 1) **CANCELLATION POLICY:** All patients are required to provide 48 hour cancellation notice. This policy allows us to fill any vacant appointments with a patient that needs to be seen urgently. Multiple cancellations without notice may be cause for termination from the practice.
- 2) **ZERO TOLERANCE NO SHOW POLICY:** Mountain Heart does not permit missed appointments without notification to the practice. No show appointments cause a burden on the practice and limit our provider's ability to see urgent patients. After three no-show appointments within a 12 month period, patient accounts will be reviewed and may result in dismissal from the practice.
- 3) **CO-PAYS/DEDUCTIBLES:** For the benefit of our patients we accept all insurances. We recommend that you check with your insurance company to verify that our providers are on the contracted provider list. As part of our contract with insurance companies we are legally required to collect co-pays and deductibles from you at the time of service. We ask that you be prepared to pay your co-pay and deductible at the time of the visit. We will accept cash, check, money order or credit card.

Please arrive 15 minutes before your appointment to allow time for registration. If you are late for your appointment we may need to reschedule.

We appreciate your help in maintaining our low costs and look forward to participating in your healthcare needs. Again, welcome to Mountain Heart.

Sincerely,

Your Mountain Heart Care Team  
Dr. Kent Winkler, MD, FACC, FSCAI  
Medical Director



# Mountain Heart™

2000 S. Thompson St., Flagstaff, AZ 86001 Main (928) 226-6400 Fax (928) 226-6410

## PATIENT INFORMATION

Last Name		First Name			M.I.	
Mailing Address						
City			State		Zip	
Date of Birth	Sex	M	F	Soc. Sec. #	Marital Status	S M W D
Hm Ph #	Wk Ph #			Cell Ph. #		
Primary Language		Race		Ethnicity		
This data may be used by healthcare providers and government agencies for benchmarking and other quality improvement measures. Responses are voluntary.						
Patient Email Address						
(We do not sell or advertise personal information)		How do you prefer to be contacted for reminders?			<input type="checkbox"/> Phone <input type="checkbox"/> Postal Mail <input type="checkbox"/> E-mail	
Spouse or Partner's Name						
						Phone
Employers Name						
						Phone
Referring Physician Name						
						Phone
Primary Care Physician Name						
						Phone
Pharmacy Name & Location						
						Phone
How did you hear about us? <input type="checkbox"/> Physician <input type="checkbox"/> Hospital/ER <input type="checkbox"/> Internet <input type="checkbox"/> Newspaper <input type="checkbox"/> Friend <input type="checkbox"/> Television <input type="checkbox"/> Dentist <input type="checkbox"/> Other _____						

## INSURANCE INFORMATION (Copy of Insurance Card(s) will be made)

### Primary Insurance Info

Insurance Company	CoPay Amount
Member/Subscriber ID#	Group #
Policy Holder	Relationship to Patient
	Date of Birth

### Secondary Insurance Info

Insurance Company	CoPay Amount
Member/Subscriber ID#	Group #
Policy Holder	Relationship to Patient
	Date of Birth

## EMERGENCY CONTACT INFORMATION

Name	Phone #	Relationship to Patient
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To Protect the privacy of all Mountain Heart Patients, I will not electronically record, photograph or duplicate patient health information or identity.

### MEDICAL AUTHORIZATION AND RELEASE OF INFORMATION OFFICE VISIT COPAYS AND DEDUCTIBLES ARE DUE AT CHECK-IN

As a courtesy to our patients, Mountain Heart will submit a claim to your insurance for you. However, this does not guarantee full coverage or non-covered services. I understand and agree that any non-covered charges incurred by me are solely my responsibility. I hereby authorize Mountain Heart to furnish the insured's insurance company all information which said insurance company may request concerning my present illness or injury. I hereby assign to the doctors all money to which I am entitled for medical and/or surgical expenses relative to the service performed. It is understood that any money received from the above-named insurance company over and above my indebtedness will be refunded to me when my bill is paid in full. I understand that I am financially responsible to said doctors for all charges. This authorization shall continue and be in full force and effect until revoked in writing by me. I understand that deductible and copays are due at the time of service and I am ultimately responsible for payment of all charges for services rendered and any incurred collection costs (40%) by any outside agency. We accept VISA, MASTERCARD, AMEX and DISCOVER.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Guardian Signature (proof of guardianship will be obtained)

\_\_\_\_\_  
Date



2000 S. Thompson St., Flagstaff, AZ 86001, Ph (928) 226-6400

## ACKNOWLEDGMENT OF OUR NOTICE OF PRIVACY PRACTICES

I hereby acknowledge that I have received or have been given the opportunity to receive a copy of Mountain Heart's Notice of Privacy Practices. By signing below I am "only" giving acknowledgment that I have received or have had the opportunity to receive the Notice of our Privacy Practices.

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Patient Name (Type or Print)

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Name/Relationship if signed by other than patient

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Signature

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Date



Kent D. Winkler, MD, FACC  
 Medical Director  
 Robert Wolyn, MD  
 Vincent X Grbach MD FCCP  
 Robert S. Rosenberg, DO, FCCP  
 Megan Engbring, DNP  
 Elisa Hilburn, ACNP  
 Mackenzie R. Lurie, PA-C

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**AUTHORIZATION FOR INFORMATION RELEASE**

Patients/Legal Guardians:

By signing this form, you are giving our office staff permission to discuss (either by phone or in person) personal medical information with persons whom you have given permission to know your private medical history.

_____	_____
Name	Relationship
_____	_____
Name	Relationship
_____	_____
Name	Relationship

**ADVANCE DIRECTIVE ACKNOWLEDGEMENT**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Please check one of the following Statements:

- Five Wishes
- I Have Executed an Advance Directive
- A Living Will
- Designation of a Health Care Surrogate
- Durable Power of Attorney
- I Have Not executed an Advanced Directive, a Living Will, Durable Power of Attorney, Designation of a Health Care Surrogate.

Name of Designee: \_\_\_\_\_

Address: \_\_\_\_\_  
 \_\_\_\_\_

Relationship: \_\_\_\_\_

Telephone: \_\_\_\_\_

(Please bring in a copy of any of the above documents for our records.)

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_